7KH WHUP ³ ´ DSSOLHV

UHODWHG VHUYLFHV WKDW JRYHUQV WKH &HUWLILFDWH +

WR YHULI\ D SUHYLRXVO\ LVVXHG FHUWLILFDWH DQG WKDW WKH 'RPDLQ VLQFH WKH SUHYLRXV FHUWLILFDWH¶V LVVXDQFH

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H\¶V OLIHWLPH 4XR9DGLV FHDVHV XVLQJ LW

,VVXHU¶V 6LJQDWX

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$VVHVVRU¶V 5HODWLRQVKLS 7R $VVHVVHG (QWLW\

WKLV &3 &36 WKH VHUYLFH LQWHJULW\ RI 4XR9DGLV¶ &$ RSHUDWLRQV WKH I
DQG 4XR9DGLV¶ FRPSOLDQFH ZLWK

PLVOHDGLQJ GHVFULSWLRQV RI WKH VLJQHG FRGH¶V IXQF

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4XR9DGLV¶ OLDELOLW\ IRU EUHDFK RI LWV

,Q QR HYHQW VKDOO 4XR9DGLV¶ OLDELOLW\ H[FHHG WKH ORVV OLPLWV VHW R
WKH LQWHQW WKDW WKH ORVV OLPLWV UHIOHFW 4XR

&HUWLILFDWH LQ DQ\ RQH \HDU RI WKDW 'LJLWDO &HUWLILFDWH¶V OLIH F\FOH

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,VVXHU¶V 6L	

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RQ RI WKH &$ %URZVHU)RUXP ³*XLGHOLQHV IRU WKH ,V

9HULI\ $SSOLFDQW¶V DXWKRUL]DWLRQ IRU WKH (9 &HUWLILFDWH LQFOXGLQ

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$SSOLFDQW DQG WKH LQGLYLGXDO &RQWUDFW 6LJQHU VLJQLQJ WKH $JUHHPHQ

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¶V 3ULYDWH .H\ DVVRFLDWHG ZLWK

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- 7KDW LW LV ³VDIH´ WR GR EXVLQHVV ZLWK WKH 6XEMHFW QDPHG LQ WKH &H

XHVWV D &HUWLILFDWH WKDW ZLOO OLV

¶V SRVVHVVLRQ RI WKH 3ULYDWH .H\
9HULILHV WKH 6XEMHFW¶V OHJDO LGHQWLW\ LQFOXGLQJ DQ\ 'RQJ %XVL
9HULILHV WKH 6XEMHFW¶V DGGUHVV DQG
9HULILHV WKH &HUWLILFDWH 5HTXHVWHU¶V DXWKRULW\ WR UHTXHVW D

9HULILHV WKH 6XEMHFW¶V LGHQWLW\ XVLQJ D JRYHUQPHQW SKRWR ,'
9HULILHV WKH 6XEMHFW¶V D

9HULILHV WKH &HUWLILFDWH 5HTXHVWHU¶V DXWKRULW\ WR UHTXHVW D

WLRQ XVLQJ D YDULHW\ RI VRXUFHV LQ DFFRUGD
5HTXLUHPHQWV´ VHFWLRQ DERYH